

# Public Document Pack



Hinckley & Bosworth  
Borough Council

**Bill Cullen** MBA (ISM), BA(Hons) MRTPI  
*Chief Executive*

**Date: 19 January 2022**

**To: Members of the Scrutiny Commission**

Cllr MR Lay (Chairman)  
Cllr C Ladkin (Vice-Chairman)  
Cllr P Williams (Vice-Chairman)  
Cllr JMT Collett  
Cllr DS Cope  
Cllr MJ Crooks

Cllr SM Gibbens  
Cllr K Morrell  
Cllr A Pendlebury  
Cllr MC Sheppard-Bools  
Cllr R Webber-Jones

Copy to all other Members of the Council

(other recipients for information)

Dear member,

There will be a meeting of the **SCRUTINY COMMISSION** in the Virtual meeting on **THURSDAY, 27 JANUARY 2022 at 6.30 pm** and your attendance is required.

The agenda for the meeting is set out overleaf.

Yours sincerely

A handwritten signature in black ink, appearing to read 'R Owen'.

Rebecca Owen  
Democratic Services Manager

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- *There are two escape routes from the Council Chamber – at the side and rear. Leave via the door closest to you.*
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- **Do not** stop to collect belongings.

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Thank you

## SCRUTINY COMMISSION - 27 JANUARY 2022

### A G E N D A

1. **APOLOGIES AND SUBSTITUTIONS**

2. **MINUTES (Pages 1 - 4)**

To confirm the minutes of the meeting held on 18 November 2021.

3. **ADDITIONAL URGENT BUSINESS BY REASON OF SPECIAL CIRCUMSTANCES**

To be advised of any additional items of business which the Chairman decides by reason of special circumstances shall be taken as matters of urgency at this meeting.

4. **DECLARATIONS OF INTEREST**

To receive verbally from members any disclosures which they are required to make in accordance with the Council's code of conduct or in pursuance of Section 106 of the Local Government Finance Act 1992. **This is in addition to the need for such disclosure to be also given when the relevant matter is reached on the agenda.**

5. **QUESTIONS**

To hear any questions in accordance with Council Procedure Rule 12.

6. **HEALTHCARE IN LEICESTERSHIRE**

A representative of the CCG will be in attendance to update on health plans for the area.

7. **INFRASTRUCTURE FUNDING STATEMENT 2020-2021 (Pages 5 - 26)**

To inform members of the requirement for an infrastructure funding statement (IFS) and provide a copy of the IFS report for the financial year 2020/21.

8. **SCRUTINY COMMISSION WORK PROGRAMME**

To receive an update on the recent work programming exercise.

9. **ANY OTHER ITEMS OF BUSINESS WHICH THE CHAIRMAN DECIDES HAVE TO BE DEALT WITH AS MATTERS OF URGENCY**

As announced under item 3.

10. **MATTERS FROM WHICH THE PUBLIC MAY BE EXCLUDED**

To consider the passing of a resolution under Section 100A(4) of the Local Government Act 1972 excluding the public from the undermentioned item of business on the grounds that it involves the likely disclosure of exempt information as defined in paragraphs 3 and 10 of Schedule 12A of the 1972 Act.

11. **LEISURE CENTRE FINANCIAL SUPPORT 2021-22 (Pages 27 - 32)**

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## HINCKLEY AND BOSWORTH BOROUGH COUNCIL

### SCRUTINY COMMISSION

18 NOVEMBER 2021 AT 6.30 PM

PRESENT: Cllr MR Lay - Chairman  
Cllr C Ladkin and Cllr P Williams – Vice-Chairmen

Cllr MA Cook (for Cllr JMT Collett), Cllr MJ Crooks, Cllr K Morrell, Cllr A Pendlebury, Cllr MC Sheppard-Bools and Cllr R Webber-Jones

Also in attendance: Councillor CM Allen, Councillor RG Allen, Councillor CW Boothby, Councillor MB Cartwright, Councillor DJ Findlay, Councillor KWP Lynch, Councillor LJP O'Shea JP and Councillor HG Williams

Officers in attendance: Matthew Bowers, Bill Cullen, Malcolm Evans, Edwina Grant, Julie Kenny, Rebecca Owen, Kirstie Rea, Sharon Stacey and Ashley Wilson

#### 234 APOLOGIES AND SUBSTITUTIONS

Apologies for absence were submitted on behalf of Councillors Collett and Gibbens with the substitution of Councillor Cook for Councillor Collett authorised in accordance with council procedure rule 10.

#### 235 MINUTES

Councillor Sheppard-Bools stated that he was recorded as having seconded the motion to move into private session whereas it should have read that Councillor Webber-Jones seconded the motion. It was moved by Councillor P Williams, seconded by Councillor Sheppard-Bools and

RESOLVED – the minutes of the meeting be approved as a correct record subject to the abovementioned amendment.

#### 236 DECLARATIONS OF INTEREST

No interests were declared.

#### 237 VOLUNTARY AND COMMUNITY SECTOR PARTNERSHIP ARRANGEMENTS

Members were updated on the new arrangements for overseeing the borough's voluntary and community sector (VCS) partnership arrangements and supporting activities which would now be undertaken by the Rural Community Council (RCC) following Next Generation's decision not to continue in the role.

In response to members' questions, the following points were noted:

- All funding was documented and monitored and the relevant Executive member was kept updated
- The RCC had worked with the authority for many years and extended its support beyond rural areas in the borough
- Dial-a-ride had been able to continue providing a driving service throughout the pandemic thanks to its dedicated volunteers and a new paid driver post

which had enabled residents to attend GP and hospital appointments and for their vaccinations.

It was agreed that a briefing note with further detail about the grants paid, including itemising the amounts listed in appendix 1, would be prepared.

Members commended the work of the VCS partnership.

## 238 HINCKLEY & BOSWORTH LOCAL PLAN 2020 TO 2039 - SUBMISSION

The Scrutiny Commission was provided with an update on progress with the preparation of the emerging local plan and the housing and employment land allocations proposed for inclusion in the submission version of the local plan. During discussion and in response to members' questions, the following points were made:

- There would be no weight attached to the local plan until the submission version was signed off by Council
- Members had had the opportunity to view the developing plan at the Planning Policy Working Group but attendance had been poor
- Some members were disappointed with the site allocations and designation of key rural settlements
- The two sustainable urban extensions (SUEs) were still in the plan but would not be fully delivered within this local plan period
- The notion of a garden village could not be included in the plan as it would require a significant amount of detail but should a proposal come forward, it could be explored at a later date and could be included in a development plan document at that time
- The process undertaken in relation to the local plan was good practice and had support from the Planning Advisory Service and the government's Planning Inspectorate service.

Members were reminded that the report was an update and not a the full local plan document, which would be brought to members in due course. It was also suggested that members could arrange to discuss specific sites with an officer.

It was suggested that it would be helpful to include a map which showed where sites already had planning permission. In response it was agreed that this could be provided at a future working group meeting.

Councillors Boothby and Findlay left the meeting at 8.05pm.

## 239 MINUTES OF FINANCE & PERFORMANCE SCRUTINY

The minutes of the Finance & Performance Scrutiny were received for information. The Planning frontline service review was highlighted and it was noted that the chairman had requested a more detailed review of the service which would be undertaken by a task and finish group.

## 240 MATTERS FROM WHICH THE PUBLIC MAY BE EXCLUDED

On the motion of Councillor Sheppard-Bools seconded by Councillor P Williams, it was

RESOLVED – in accordance with section 100A(4) of the Local Government Act 1972, the public be excluded from the following items of business on the grounds that they involve the disclosure of exempt

information as defined in paragraphs 1, 3 and 10 of Part I of Schedule 12A of that Act.

Councillors Cartwright and O'Shea left the meeting at 8.08pm.

241 BUILDING CONTROL SERVICE

Members were advised of the outcome of work undertaken to consider a shared Building Control service which would formalise the partnership work already undertaken and would result in cost savings.

It was requested that reports on the authority's shared services be brought to the Scrutiny Commission or Finance & Performance Scrutiny annually.

Members emphasised the need to have a contact for the service in case queries arose in their ward. It was agreed that this would be included.

RESOLVED –

- (i) The business case be endorsed and RECOMMENDED to Council;
- (ii) The increase in fees be RECOMMENDED to Council as part of the budget process;
- (iii) An annual report on the authority's shared services be added to the work programme for the appropriate scrutiny body.

242 HINCKLEY CREMATORIUM UPDATE

Members received an update on the development of the crematorium.

Members requested a tour of the site and a further report when a new update was available.

RESOLVED –

- (i) The report be noted;
- (ii) A further update be brought to the Scrutiny Commission in due course;
- (iii) A tour of the site for members be arranged.

(The Meeting closed at 8.40 pm)

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CHAIRMAN

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## Hinckley & Bosworth Borough Council

Forward timetable of consultation and decision making

Scrutiny Commission: 27 January 2022

All Wards

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### Infrastructure Funding Statement 2020-2021

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Report of Director Environment & Planning

#### **1. Purpose of report**

- 1.1 To inform Members of the requirement of an Infrastructure Funding Statement (IFS).
- 1.2 To provide Members with a copy of the IFS Report for financial year 2020/2021.

#### **2. Recommendation**

- 2.1 The report to be noted.

#### **3. Background to the report**

- 3.1 In accordance with the Community Infrastructure Levy (Amendment) (England) (No. 2) Regulations 2019 any authority that receives a contribution from development through section 106 planning obligations must prepare an infrastructure funding statement and this includes county councils.
- 3.2 Infrastructure funding statements must cover the previous financial year from 1 April to 31 March (referred to as 'the reported year') (note this is different to the tax year which runs from 6 April to 5 April) and the local authority should publish such a statement no later than 31 December in each calendar year.
- 3.3 The infrastructure funding statement must set out the amount of planning obligation expenditure where funds have been allocated. Allocated means a decision has been made by the local authority to commit funds to a particular item of infrastructure or project.

- 3.4 It is recommended that authorities report on the delivery and provision of infrastructure, where they are able to do so. This is to give communities a better understanding of how developer contributions have been used to deliver infrastructure in their area.
- 3.5 A summary of what is provided within the IFS is detailed below and applies to the period 1<sup>st</sup> April 2020 - 31<sup>st</sup> March 2021:
- A summary of the total amount of contributions secured by s106 agreements and the specific breakdown of each type of contribution;
  - S106 contributions paid to the Local Authority;
  - Unallocated contributions received, with a detailed breakdown in health contributions requested by the CCG as requested by Members;
  - A summary of non-monetary contributions secured by s106 agreements;
  - Allocated amounts that remain unspent;
  - Amount spent or transferred;
  - Allocated amounts unspent by infrastructure type;
  - Amounts spent by the Borough via s106 agreements by infrastructure type;
  - Details of infrastructure/ projects delivered within the Borough (where, what on and how much spent);
  - Details of monies received and spent on monitoring of obligation;
  - Amount of long term open space maintenance contributions and commuted sums received and held.
- 3.6 As the IFS now replaces the annual S106 update that was previously given, as well as the information on all contributions detailed in the IFS, Appendix A to this report also makes Members aware of any contributions approaching their clawback dates.
- 3.7 Leicestershire County Council are also required to publish an IFS in respect of obligations to that council secured by section 106 agreements. They are also required to publish their IFS by 31<sup>st</sup> December and so their IFS for 2020/2021 is available at <https://www.leicestershire.gov.uk/sites/default/files/field/pdf/2021/12/29/lcc-infrastructure-funding-statement-2020-21.pdf>
- 3.8 The Compliance & Monitoring Officer and Finance Officer continue to carry out regular reconciliations to ensure the financial information and the IFS data is up to date.
- 4. Exemptions in accordance with the Access to Information procedure rules**
- 4.1 The report is to be taken in open session.
- 5. Financial implications [CS]**
- 5.1 Financial aspects are covered in the Infrastructure Funding Statement (attached) required by Government annually, however members should be

aware of contributions not being spent within the relevant period set out in agreements, as developers have the option to clawback the contribution.

## **6. Legal implications [MR]**

6.1 Set out in the report

## **7. Corporate Plan implications**

7.1 The Action Plan will contribute to the delivery of the following Corporate Plan priorities:

### **People**

- Help people to stay healthy, be active and feel well
- Take measure to reduce crime and antisocial behaviour and protect people from harm
- Give children and young people the best start in life and offer them the opportunity to thrive in their communities

### **Places**

- Make our neighbourhoods safer
- Protect and improve our parks and open spaces for everyone across the borough
- Improve the quality of existing homes and enable the delivery of affordable housing

### **Prosperity**

- Boost economic growth and regeneration by encouraging investment that will provide new jobs and places to work and live all over the borough.
- Support the regeneration of our town centres and villages
- Support our rural communities

## **8. Consultation**

8.1 None required.

## **9. Risk implications**

9.1 It is the Council's policy to proactively identify and manage significant risks which may prevent delivery of business objectives.

9.2 It is not possible to eliminate or manage all risks all of the time and risks will remain which have not been identified. However, it is the officer's opinion based on the information available, that the significant risks associated with this decision / project have been identified, assessed and that controls are in place to manage them effectively.

- 9.3 The following significant risks associated with this report / decisions were identified from this assessment:

Management of significant (Net Red) Risks		
Risk Description	Mitigating actions	Owner
DLS.50 Failure to keep up to date or not complying with latest legislation and regulations could lead to damage to Council reputation by MHCLG and potential prosecution.	The production of the Infrastructure Funding Statement to report on planning obligations received during 1st April 2020 and 31 <sup>st</sup> March 2021.	Matthew Bowers

## **10. Knowing your community – equality and rural implications**

- 10.1 The IFS will provide detailed information to communities on what section 106 contributions have been spent on which are requested and considered through the planning application process.
- 10.2 The effective monitoring of s106 contributions and engagement with Parish Councils / Organisations allows local communities to identify and prioritise improvements to local facilities and infrastructure.

## **11. Climate implications**

- 11.1 Section 106 contributions can assist with making climate change improvements within the Borough such as providing sufficient green corridors and open spaces along with public realm improvements.
- 11.2 The implications are positive towards climate change in the environment.

## **12. Corporate implications**

- 12.1 By submitting this report, the report author has taken the following into account:
- Community safety implications – S106 contributions are requested and spent on community safety provisions as directed by LCC Police.
  - Environmental implications – S106 contributions are requested and spent on environmental improvements as required by Planning Policy in the NPPF and HBBC's Local Plan.
  - ICT implications - none directly as a result of this report.
  - Asset management implications - none directly as a result of this report.
  - Procurement implications - none directly as a result of this report.
  - Human resources implications - none directly as a result of this report.
  - Planning implications - S106 contributions are requested and spent on community infrastructure improvements as required by Planning Policy in the NPPF and HBBC's Local Plan.
  - Data protection implications - none directly as a result of this report

- Voluntary sector – members of the parish council which may be of a voluntary basis, request to spend s106 contributions available for the community within the provisions set out in the relevant S106 agreement.
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Background papers: Community Infrastructure Levy (Amendment) (England) (No.2)  
Regulations 2019  
Planning Practice Guidance

Contact officer: Helen Nightingale – 01455 255692  
Executive member: Councillor D Bill

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## Infrastructure Funding Statement 1<sup>st</sup> April 2020 to 31<sup>st</sup> March 2021



***Health – Surgery  
Improvements & New  
Facilities***

***Improved Green Spaces &  
Bio-diversity***



***New Developments with  
On-Site Open Spaces***

## Introduction

- 1.1 This Infrastructure Funding Statement (IFS) is prepared by Hinckley and Bosworth Borough Council and it provides an overview of financial and non-financial contributions including, for example, affordable housing, play and open space, public realm and health, secured through Section 106 agreements (s106) from new developments between 1<sup>st</sup> April 2020 and 31<sup>st</sup> March 2021.
- 1.2 In summary, the report provides:
  - An overview of s106 agreements;
  - S106 contributions paid to the Council in the 2020/21 monitoring period; and
  - Projects delivered in the Borough via s106 agreements in the 2020/21 monitoring period.
- 1.3 The information included in this report will be updated annually and published on the Council's website. This will ensure the most up to date information on the amount of developer contributions received from new developments in addition to information on where these monies have been spent is readily available to members of the public and interested parties.
- 1.4 In the Infrastructure Funding Statement reference will be made to the following definitions:
  - **Secured** – contributions which have been secured in a signed and sealed legal agreement. The contributions will not yet have been received by the Council and if the planning permission is not implemented then there would be no requirement for the contributions.
  - **Received** – financial or non-financial contributions which have been received by the Council.
  - **Allocated** – contributions which have been received by the Council and allocated to specific projects.
  - **Spent/delivered** – financial or non-financial contributions which have been spent or delivered.
- 1.5 The data reported within this document is the most robust data available at the time of publication.

## Section 106 Obligations

- 2.1 Under Section 106 (s106) of the Town and Country Planning Act 1990 a Local Planning Authority (LPA) can seek obligations, both physically on-site and contributions off-site, when it is considered that a development will have negative impacts that cannot be dealt with through conditions in the planning permission.
- 2.2 For example, new residential developments place additional pressure on existing social, physical and economic infrastructure in the surrounding area. Planning obligations aim to balance this extra pressure with improvements to the surrounding area to ensure that a development makes a positive contribution to the local area.

- 2.3 The obligations may be provided by the developers “in kind” – that is, where the developer builds or provides directly the matters necessary to fulfil the obligation. This might be to build a certain number of affordable homes on-site. Alternatively, planning obligations can be met in the form of financial payments to the Council to provide off-site infrastructure works or contributions towards providing affordable housing elsewhere in the Borough. In some cases, it can be a combination of both on-site provision and off-site financial contributions.
- 2.4 The Government states that a planning obligation may only constitute a reason for granting planning permission for the development if it is:
- **Necessary to make the development acceptable in planning terms;**
  - **Directly related to the development; and**
  - **Fairly and reasonably related in scale and kind to the development.**
- 2.5 Where it is determined that on-site infrastructure and/or affordable housing required by policy is not appropriate, the Council will request from developers a financial contribution to meet the needs outside of the development site through a s106 obligation.
- 2.6 Financial contributions towards infrastructure as a result of new development is agreed on a case by case basis and these contributions are usually requested to mitigate any negative impacts the new development would create.
- 2.7 The financial contribution requirement for off-site green infrastructure provision is set via Hinckley and Bosworth Borough Council’s [Open Space and Recreational Facilities Study \(2016\)](#), and off-site affordable housing contribution requirements are set by the [Affordable Housing SPD](#).
- 2.8 Planning obligations towards the West Leicestershire CCG (NHS), Leicestershire Police, the Canal and River Trust and the National Forest for new developments are agreed on a case by case basis.
- 2.9 Leicestershire County Council planning obligations such as education, highways and transportation, library and household waste recycling centres and waste management are all collected and spent by the County Council and it is their responsibility to report on their own contributions separately. Leicestershire County Council’s IFS for 2020/21 should be available on their website by 31<sup>st</sup> December 2021, however their IFS for 2019-2020 can be found on their website at [https://www.leicestershire.gov.uk/sites/default/files/field/pdf/2021/2/3/LCC\\_Infrastructure\\_Funding\\_Statement\\_2019-2020%20FINAL.pdf](https://www.leicestershire.gov.uk/sites/default/files/field/pdf/2021/2/3/LCC_Infrastructure_Funding_Statement_2019-2020%20FINAL.pdf)
- 2.10 Once the s106 has been signed, it becomes an obligation, but it will only be realised if the planning permission is implemented, the development is commenced and the trigger points for payment as set out in the s106 agreement are reached.

## S106 Contributions Summary

3.1 The detail set out in each table below is based on the requirements set out in Regulation 121a, Schedule 2, Section 3 (a) – (i) of the Community Infrastructure Levy Regulations (Amendment) (2019)<sup>1</sup> and are labelled as such for clarity.

3.2 All S106 agreements can be viewed on our website by typing in the reference number at <https://pa.hinckley-bosworth.gov.uk/online-applications/>

**Table 1**

(a) Total sum of financial contributions secured through signed and sealed S106 agreements between 1<sup>st</sup> April 2020 and 31<sup>st</sup> March 2021.

Contribution	1 <sup>st</sup> April 2020 – 31 <sup>st</sup> March 2021
Off Site Open space Provision & Maintenance	464,386.45
On Site Open Space Maintenance (subject to being transferred to the Borough or Parish)	232,108.80
Health	188,668.59
<b>Total</b>	<b>£885,163.84</b>

*Breakdown of Table 1*

Health Secured 1 <sup>st</sup> April 2020 – 31 <sup>st</sup> March 2021			
Application No.	Ward/Development	No. Dwellings	Amount
19/00445/FUL	Willowbank / Hinckley	17 units 2 Apartments and 15 Supported living apartments	7,956.81
20/00143/FUL	Land South Bosworth Lane Newbold Verdon	121 Dwellings	59,866.26
19/00680/OUT	Springfield Riding School Ratby	168 dwellings	109,890.00
19/00798//FUL	Orton Lane / Twycross	20 Dwellings	10,955.52

<sup>1</sup> <https://www.legislation.gov.uk/uksi/2019/1103/schedule/2/made>

*Breakdown of Table 1 - Continued*

<b>Off Site Open Space Secured (Provision &amp; Maintenance)</b>			
<b>1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021</b>			
<b>Application No.</b>	<b>Ward/Development</b>	<b>No. Dwellings</b>	<b>Amount</b>
19/00445/FUL	Willowbank / Hinckley	17 units 2 Apartments and 15 Supported living apartments	68,726.93
20/00143/FUL	Land South Bosworth Lane Newbold Verdon	121 Dwellings	247,203.28
19/00252/FUL	Wharf Yard Hinckley	14 Apartments	29,352.12
19/00680/OUT	Springfield Riding School Ratby	168 dwellings	86,123.52
19/00798//FUL	Orton Lane / Twycross	20 Dwellings	32,980.60
<b>On Site Open Space Maintenance Secured (subject to being transferred to the Borough or Parish) 1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021</b>			
<b>Application No.</b>	<b>Ward/Development</b>	<b>No. Dwellings</b>	<b>Amount</b>
20/00143/FUL	Land South Bosworth Lane Newbold Verdon	121 Dwellings	Management Company
19/00680/OUT	Springfield Riding School Ratby	168 dwellings	232,108.80

**Table 2**

(a) Total sum of financial contributions received by the Council between 1<sup>st</sup> April 2020 and 31<sup>st</sup> March 2021, which has been secured by the Council at any period in the past.

<b>Contribution</b>	<b>1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021</b>
Off Site Open Space (Provision & Maintenance)	346,756.89
Public Realm	34,263.93
Police	60,359.28
Health	146,891.40
Monitoring	21,843.80
LCC (Received on behalf as they were the applicant at the time of decision)	172,122.86
<b>Total</b>	<b>782,238.16</b>

**Table 3**

c) Total amount of unspent (unallocated) s106 contributions as of 31<sup>st</sup> March 2021. These monies would have been requested for specific purposes to mitigate the impact of a development, however they have not yet been allocated to their specific projects. ***These monies are not those that have surpassed their clawback date.***

Contribution	1 <sup>st</sup> April 2020 – 31 <sup>st</sup> March 2021
Off Site Open Space (held on behalf of the Parishes)	977,332.36
Police (held on behalf of the Police & Crime Commissioner)	159,586.34
Health (held on behalf of the CCG <sup>2</sup> )	440,202.22
Education (held on behalf of LCC)	13,958.62
Bus Works Contribution (held on behalf of LCC)	28,500.00
National Forest (held on behalf of the National Forest)	12,803.77
Public Realm (Earl Shilton)	42,487.41
HBBC Monitoring	21,843.80
<b>Total</b>	<b>1,696,714.52</b>

**Table 4**

d) (i) Non-monetary contributions to be provided under planning obligations (secured between 1<sup>st</sup> April 2019 – 31<sup>st</sup> March 2020)

Obligation	Amount (19/20)	Amount 1 <sup>st</sup> April 2020 – 31 <sup>st</sup> March 2021
Affordable Housing units Secured	152	216
On Site Open Spaces Area	4	2 sites ( 4 Areas)

<sup>2</sup> The specific breakdown of health contributions held by HBBC on behalf of the CCG is detailed in Appendix 1.  
Hinckley and Bosworth Borough Council  
Infrastructure Funding Statement 2020-2021

*Breakdown of Table 4*

<b>Affordable Housing Secured 1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021</b>		
<b>Application No.</b>	<b>Ward/Development</b>	<b>No. of Units Per development</b>
20/00143/FUL	Land South Bosworth Lane Newbold Verdon	46
19/00680/OUT	Springfield Riding School Ratby	168
19/00798//FUL	Orton Lane / Twycross	2 (gifted)
<b>On Site Open Spaces Secured 1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021</b>		
<b>Application No.</b>	<b>Ward/Development</b>	<b>Open Space Type</b>
20/00143/FUL	Land South Bosworth Lane Newbold Verdon	Natural Green Corridor (buffer around development)
19/00680/OUT	Springfield Riding School Ratby	2822sqm of Casual / Informal
19/00680/OUT	Springfield Riding School Ratby	650sqm of Equipped Open Space
19/00680/OUT	Springfield Riding School Ratby	6720sqm of Natural Green Space

(ii) in relation to educational facilities, the number of school places for pupils which will be provided, and the category of school at which they will be provided;

Information provided by Leicestershire County Council for the 2020-2021 Infrastructure Funding Statement should be published by 31<sup>st</sup> December 2021, however the link to Developer Contributions can be found here :  
<https://www.leicestershire.gov.uk/environment-and-planning/planning/developer-contributions>  
 Leicestershire County Council's 2019-2020 Infrastructure Funding Statement can be viewed at  
[https://www.leicestershire.gov.uk/sites/default/files/field/pdf/2021/2/3/LCC\\_Infrastructure\\_Funding\\_Statement\\_2019-2020%20FINAL.pdf](https://www.leicestershire.gov.uk/sites/default/files/field/pdf/2021/2/3/LCC_Infrastructure_Funding_Statement_2019-2020%20FINAL.pdf)

**Table 5**

e) & g) Total contributions received that have been allocated to a team/project within the Council<sup>3</sup> but not spent in reporting year 1 April 2020 – 31 March 2021.

<b>Contribution</b>	<b>Amount 1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021</b>
Affordable Housing Commuted Sums	450,992.27
Open Space Provision & Maintenance	567,182.66
Town Centre Infrastructure	105,575.74
Public Realm	25,149.25
<b>Total</b>	<b>£1,148,899.92</b>

**Table 6**

f) & h) Total s106 contributions spent / transferred during 1<sup>st</sup> April 2020 – 31<sup>st</sup> March 2021. (Please see Table 6 (i) for the list of specific projects the below totals were spent on).

<b>Infrastructure Type</b>	<b>Total Spent/Transferred between 1<sup>st</sup> April 2020- 31<sup>st</sup> March 2021</b>
Open Space <sup>4</sup>	132,755.27
Health	39,967.50
LCC Transferred	172,122.86
Canal & River Trust	33,738.34
<b>Total</b>	<b>378,583.97</b>

<sup>3</sup> For the opens spaces within the Hinckley area that are managed by Hinckley and Bosworth Borough Council.

<sup>4</sup> Total spent by Hinckley and Bosworth Borough parish councils.

**Table 6 (i)**

(i) The items of infrastructure on which that money (received under planning obligations) was spent, and the amount spent on each item;

<b>Play &amp; Open Space</b>	<b>Project</b>	<b>Spent / Transferred</b>
Masefield Park Barwell	Equipment improvements	£3,806.90
Colts Close Park Burbage	Remaining Provision towards improvements (Equipped, formal and informal)	£2,386.76
Colts Close Park Burbage	Equipped Maintenance	£13,678.53
Colts Close Burbage	Formal Maintenance	10,215.36
Colts Close Burbage	Informal Maintenance	3,076.82
Desford	New Climbing Pyramid	12,285.30
Desford	New Basketball Provision	4,819.70
Earl Shilton Wood Street	New Skate Ramp and Informal improvements including new fencing	14,973.49
Earl Shilton Wood Street	Sensory Garden	2,408.73
Groby 15/00767/FUL POS	Play & Open Space Invoice paid twice by developer in error. Contribution returned.	46,813.70
Marina Park Groby	Equipment at Marina Park	9,079.21
Ferndale Park Ratby	New Roundabout	8,180.09
Brookside Place Sheepy Magna	Brookside Place Equipped Play – Maintenance for gym equipment	763.56
Brookside Place Sheepy Magna	Casual / Informal Maintenance	267.12
<b>Canal &amp; River Trust</b>	<b>Project</b>	<b>Spent / Transferred</b>
Canal & River Trust	Tow Path improvements Adjacent to Taylor Wimpey site Nutts Lane Hinckley	33,738.34
<b>Health / Surgery</b>	<b>Project</b>	<b>Spent / Transferred</b>
The Maples Surgery Hinckley	Improvements to Maples Surgery – Change 4 Therapy rooms to multi-functional purpose rooms and relevant equipment	39,967.50

	together with Vaccine Fridge & 10 Fully adjustable Couches	
<b>Leicestershire County Council</b>	<b>Project</b>	<b>Spent/ Transferred</b>
HBBC collected Obligations on behalf of LCC and transferred to LCC (Originally LCC were the applicant and owner of the development land).	Travel Packs £1,665.50 LCC Monitoring £3,902.32 Bus Pass £5,514.98 Education Primary £91,234.90 Bus Stop Improvements £ 11,808.00 Education High £56,166.13 Libraries £1,831.03	172,122.86
<b>Total</b>		<b>378,583.97</b>

(ii) The amount of money (received under planning obligations) spent on repaying money borrowed, including any interest, with details of the items of infrastructure which that money was used to provide (wholly or in part);

*Not applicable.*

**Table 7**

(iii) Amount of s106 contributions received and spent/transferred for monitoring of obligations between 1<sup>st</sup> April 2019 – 31<sup>st</sup> March 2021

<b>Infrastructure Type</b>	<b>Total Spent/Transferred between 1<sup>st</sup> April 2020- 31<sup>st</sup> March 2021</b>
Monitoring	£89.20

**Table 8**

- i) Total contributions allocated and unspent for longer term maintenance for open space and commuted sum amounts as of 31<sup>st</sup> March 2021;

<b>Infrastructure type</b>	<b>Total Maintenance/Commutated Sums held as of 31<sup>st</sup> March 2021</b>
Longer Term Maintenance <sup>5</sup>	492,496.44
Commutated Sums	450,992.27

**Table 9**

- i) The items of infrastructure on which that money (received under planning obligations) was spent, and the amount spent on each item;

<b>Infrastructure type</b>	<b>Project</b>	<b>Total HBBC Spent 1<sup>st</sup> April 2020- 31<sup>st</sup> March 2021</b>
Longer Term Maintenance <sup>6</sup>	Maintenance to Provision provided by Section 106	36,346.09
Affordable Housing Commutated Sums	Towards the purchase of property at Middlefield Lane development	90,148.71
Play & Open Space Provision	Moat Project – Argents Mead (initial stages)	3,045.38
Town Centre Infrastructure	Improvements to Station Road /Link to St Mary's Car Park	27,834.04

<sup>5</sup> These funds are for those spaces maintained by Hinckley and Bosworth Borough Council.

<sup>6</sup> These funds are for those spaces maintained by Hinckley and Bosworth Borough Council.

**Appendix 1 - Health contributions held by HBBC on behalf of the CCG**

<b>Health</b> <b>Breakdown of contributions held and available to spend as at 31<sup>st</sup> March 2021 by development area/ward</b>			
<b>Application Reference</b>	<b>A/C</b>	<b>Ward Development Area</b>	<b>Amount leaving out the ones we cannot spend and the minus out</b>
07/00180/FUL	T28	Barwell Surgery	
07/01360/FUL	T38	Barwell Surgery	12,829.00
06/00384/OUT	T39	Barwell Surgery	2,390.49
<b>Sub-Total for Barwell</b>			<b>15,219.49</b>
18/00302/FUL APP/K2420/W/19/3222266	T408	Burbage Surgery	20,085.12
15/01292/OUT	T371	Burbage Surgery	68312.16
<b>Sub-Total for Burbage</b>			<b>88,397.28</b>
14/00816/FUL	T354	Desford Medical Centre	13952.95
08/00306/FUL	T94	Desford Area	22344.16
<b>Sub-Total for Desford</b>			<b>36,297.11</b>
14/01279/OUT	T366	Earl Shilton Surgery	53,115.38
15/00084/FUL	T340	Earl Shilton Surgery	21,647.9
06/01406/FUL	T116	Earl Shilton Surgery	5,876.61
<b>Sub-Total for Earl Shilton</b>			<b>80,639.89</b>
15/00767/OUT	T384	Groby Surgery	16,916.28
06/01288/FUL	T121	Groby Surgery	23,551.12
<b>Sub-Total for Groby</b>			<b>40,467.40</b>

17/01338/FUL	T373	Hinckley (Hollycroft)	27,280.67
08/00349/FUL	T201	Hinckley	996.60
<b>Total for Hinckley</b>			<b>28,277.27</b>
09/00211/FUL	T233	Ratby Surgery	41,013.78
19/00680/OUT	T405	Ratby Surgery	109,890.00
<b>Sub-Total for Ratby</b>			<b>150,903.78</b>
<b>Total Health</b>		<b>All Areas</b>	<b>440,202.22</b>

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## Appendix A: Contributions to be spent/claimed by 31 March 2023 (position as of October 2021)

Parish/ Body	Application Site	Total Contribution	Amount left to spend	Clawback date	Update on spend as of October 2021
<b>HBBC Public Realm</b>	10/00518/OUT Sketchley Brook Development (T52)	£250,000 plus Indexation	£222,000 (includes approx.. indexation)	<b>26/03/2022</b>	<p>Projects identified and principle approved by Developer in line with the S106 Agreement Terms:</p> <ul style="list-style-type: none"> <li>• Canal &amp; River Trust improvements</li> <li>• Hinckley Railway Station improvements (signage)</li> <li>• Wayfinding (amount subject to remaining funding available)</li> <li>• Electric Charge Points (amount subject to remaining funding available)</li> </ul>
<b>Ratby Parish Council</b>	12/00127/FUL Ferndale Drive 65 Dwellings	£69,186.36	£1,269.95	<b>17/12/2022</b>	Provision remaining. The Parish are aware of the clawback date on this provision.
<b>Ratby Parish Council</b>	12/00127/FUL Ferndale Drive 65 Dwellings	£48,736.33	£28,887.47	<b>17/12/2025</b>	Associated maintenance to provision to be claimed (needs to be claimed to be able to be spent by 2025).
<b>HBBC Green Spaces</b>	12/01119/OUT Coventry Road 122 Dwellings	£74,971.21	£74,971.21	<b>10/02/2023</b>	Greens Spaces have advised that they wanted this contribution towards a running track at Clarendon Park, but has not yet been confirmed when this project will commence. Green Spaces are fully aware of the clawback date.
<b>Total</b>			<b>£ 327,128.63</b>		

**Note:** Any associated maintenance linked to a provision amount not spent is also subject to be returned.



By virtue of paragraph(s) 3, 10 of Part 1 of Schedule 12A  
of the Local Government Act 1972.

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